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**ATTORNEYS FOR THE DEBTORS AND DEBTORS-IN-POSSESSION**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

|  |                               |
|--|-------------------------------|
| <b>In re:</b>                            | § <b>Chapter 11</b>           |
|  | §                             |
| <b>AVADO BRANDS, INC. <u>et al.</u>,</b> | § <b>Case No. 04-31555</b>    |
|  | §                             |
| <b>Debtors.</b>                          | § <b>Jointly Administered</b> |

**AGENDA OF MATTERS SCHEDULED FOR HEARING  
AUGUST 10, 2005<sup>1</sup>**

**A. MOTION TO SELL REAL AND PERSONAL PROPERTY IN  
CHARLOTTE, NORTH CAROLINA, FREE AND CLEAR OF ALL  
LIENS, CLAIMS, ENCUMBRANCES AND OTHER INTERESTS AND  
WAIVING THE AUTOMATIC STAY IMPOSED UNDER FEDERAL  
RULE OF BANKRUPTCY PROCEDURE 6004(G)**

Motion to Sell Real and Personal Property in Charlotte, North Carolina,  
Free and Clear of all Liens, Claims, Encumbrances and Other Interests  
and Waiving the Automatic Stay Imposed Under Federal Rule of  
Bankruptcy Procedure 6004(g) [Docket No. 2190]

Response Deadline:

Status: Going Forward

Related Documents

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<sup>1</sup> Includes current status of each matter and all pleadings as of 12:00 p.m. on August 9, 2005.

1. Certificate of Service filed by Avado Brands, Inc. et al for Docket No. 2190 [Docket No. 2193]
2. Notice of Hearing filed by Avado Brands, Inc. et al [Docket No. 2205]
3. Certificate of Service filed Avado Brands, Inc. et al for Docket No. 2205 [Docket No. 2206]
4. Debtors' Witness and Exhibit List [Docket No. 2300]

**B. APPLICATION FOR ADMINISTRATIVE EXPENSES FILED BY CREDITOR BALTIMORE COUNTY**

Application for Administrative Expenses filed by Creditor Baltimore County [Docket No. 2195]

Response Deadline:

Status: Going Forward

Related Documents

1. Notice of Hearing [Docket No. 2251]
2. Stipulation by Avado Brands, Inc. et al and Baltimore County, Maryland Concerning Motion for Allowance of Administrative Claim [Docket No. 2299]

**C. DEBTORS' TWELFTH OMNIBUS OBJECTION TO CLAIMS UNDER 11 U.S.C. SECTIONS 102(1), 105(A), AND 502(B) AND FED. R. BANKR P. 3007**

Debtors' Twelfth Omnibus Objection to Claims Under 11 U.S.C. Sections 102(1), 105(a), and 502(b) and Fed. R. Bankr P. 3007 Filed by Debtor in Possession Avado Brands, Inc. [Docket No. 2210]

Response Deadline:

Status: Going Forward

Related Documents

1. Certificate of Service filed by Avado Brands, Inc. et al for Docket No. 2210 [Docket No. 2212]
2. Notice of Hearing filed by Debtor In Possession Avado Brands, Inc. et al for Docket No. 2210 [Docket No. 2218]

3. Response to Objection to Claim filed by Creditor Marilyn T. Lett [Docket No. 2254]
4. Response to Objection to Claim filed by Creditor Westlake Retail Limited Partnership [Docket No. 2262]
5. Response Opposed to Objection to Claim filed by Creditor General Growth Management, Inc. [Docket No. 2293]
6. Response to Objection to Claim filed by Creditor West Virginia State Tax Department [Docket No. 2294]
7. Response to Objection to Claim Creditor Miami-Dade County Tax Collector [Docket No. 2295]
8. Debtors' Witness and Exhibit List [Docket No. 2300]

**D. DEBTORS' THIRTEENTH OMNIBUS OBJECTION TO CLAIMS UNDER 11 U.S.C. SECTIONS 102(1), 105(A), AND 502(B) AND FED. R. BANKR P. 3007**

Debtors' Thirteenth Omnibus Objection to Claims Under 11 U.S.C. Sections 102(1), 105(a), and 502(b) and Fed. R. Bankr P. 3007 [Docket No. 2211]

Response Deadline:

Status: Going Forward

Related Documents

1. Certificate of Service filed by Avado Brands, Inc. et al for Docket No. 2211 [Docket No. 2213]
2. Notice of Hearing filed by Debtor In Possession Avado Brands, Inc. et al for Docket No. 2211 [Docket No. 2218]
3. Response Opposed to Objection to Claim filed by Creditor Marilyn T. Lett [Docket No. 2254]
4. Debtors' Witness and Exhibit List [Docket No. 2300]

**E. THE FOURTH AND FINAL APPLICATION OF COX SMITH MATTHEWS INCORPORATED, CO-COUNSEL TO THE DEBTORS AND DEBTORS-IN-POSSESSION OF AVADO BRANDS, INC. FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED FROM FEBRUARY 4, 2004 THROUGH MAY 19, 2005**

The Fourth and Final Application of Cox Smith Matthews Incorporated, Co-Counsel to the Debtors and Debtors-in-Possession of Avado Brands, Inc. for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred from February 4, 2004 Through May 19, 2005 [Docket No. 2235]

Response Deadline: August 4, 2005

Status: Going Forward

Related Documents

1. Notice of Filing of Fourth and Final Application of Cox Smith Matthews Incorporated, Co-Counsel to the Debtors and the Debtors-in-Possession of Avado Brands, Inc. [Docket No. 2237]
2. Certificate of Service on Final Fee Applications filed by Avado Brands, Inc. et al [Docket No. 2252]
3. Amended Notice of Hearing on the Final Applications for Compensation filed by Avado Brands, Inc. et al [Docket No. 2253]
4. Certificate of Service for Amended Notice of Hearing [Docket No. 2305]

**F. FOURTH AND FINAL APPLICATION OF SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND ITS AFFILIATED LAW PRACTICE ENTITIES, COUNSEL TO THE DEBTORS-IN-POSSESSION, SEEKING FINAL ALLOWANCE AND PAYMENT OF COMPENSATION AND REIMBURSEMENT OF EXPENSES UNDER 11 U.S.C. §§ 330 AND 331**

Fourth and Final Application of Skadden, Arps, Slate, Meagher & Flom LLP and its Affiliated Law Practice Entities, Counsel to the Debtors-in-Possession, Seeking Final Allowance and Payment of Compensation and Reimbursement of Expenses Under 11 U.S.C. §§ 330 And 331 [Docket No. 2227]

Response Deadline: August 4, 2005

Status: Going Forward

Related Documents:

1. Amended Notice of Hearing on the Final Applications for Compensation filed by Avado Brands, Inc. et al [Docket No. 2253]
2. Certificate of Service for Amended Notice of Hearing [Docket No. 2305]

**G. FINAL APPLICATION FOR COMPENSATION FOR AP SERVICES, LLC, OTHER PROFESSIONAL**

Final Application for Compensation for AP Services, LLC, Other Professional [Docket No. 2228]

Response Deadline: August 4, 2005

Status: Going Forward

Related Documents

1. Notice of Filing of Application by AP Services LLC for Final Approval of Fees and Expenses and For Approval and Payment of the Contingent Success Fee [Docket No. 2243]
2. Certificate of Service on Final Fee Applications filed by Avado Brands, Inc. et al [Docket No. 2252]
3. Amended Notice of Hearing on the Final Applications for Compensation filed by Avado Brands, Inc. et al [Docket No. 2253]
4. Certificate of Service for Amended Notice of Hearing [Docket No. 2305]

**H. FINAL APPLICATION FOR COMPENSATION FOR MILLER BUCKFIRE LEWIS YING & CO., LLC**

Final Application for Compensation for Miller Buckfire Lewis Ying & Co., LLC [Docket No. 2231]

Response Deadline: August 4, 2005

Status: Going Forward

Related Documents

1. Notice of Filing of Final Application of Miller Buckfire & Co., LLC for Final Allowance and Payment of Fees and Reimbursement of Expenses for the Period February 4, 2004 through May 19, 2005 [Docket No. 2242]
2. Certificate of Service on Final Fee Applications filed by Avado Brands, Inc. et al [Docket No. 2252]
3. Amended Notice of Hearing on the Final Applications for Compensation filed by Avado Brands, Inc. et al [Docket No. 2253]
4. Certificate of Service for Amended Notice of Hearing [Docket No. 2305]

**I. FINAL APPLICATION OF DELOITTE & TOUCHE LLP FOR  
COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND  
REIMBURSEMENT OF EXPENSES INCURRED**

Final Application of Deloitte & Touché LLP for Compensation for  
Professional Services Rendered and Reimbursement of Expenses  
Incurred [Docket No. 2233]

Response Deadline: July 20, 2005

Status: Going Forward

Related Documents

1. Notice of Filing of Final Fee Application of Deloitte & Touché LLP Independent Accountants and Auditors for the Debtors and Debtors-in-Possession of Avado Brands, Inc. for Allowance of Compensation for Services Rendered and Reimbursement of Expenses [Docket No. 2244]
2. Certificate of Service on Final Fee Applications filed by Avado Brands, Inc. et al [Docket No. 2252]
3. Amended Notice of Hearing on the Final Applications for Compensation filed by Avado Brands, Inc. et al [Docket No. 2253]
4. Certificate of Service for Amended Notice of Hearing [Docket No. 2305]

**J. FIRST AND FINAL APPLICATION OF ALSTON & BIRD LLP FOR  
AWARD OF COMPENSATION FOR PROFESSIONAL SERVICES  
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED**

First and Final Application of Alston & Bird LLP for Award of  
Compensation for Professional Services Rendered and  
Reimbursement of Expenses Incurred [Docket No. 2234]

Response Deadline: August 4, 2005

Status: Going Forward

Related Documents

1. Notice of Filing of First and Final Application of Alston & Bird LLP for Award of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred [Docket No. 2238]
2. Certificate of Service on Final Fee Applications filed by Avado Brands, Inc. et al [Docket No. 2252]

3. Amended Notice of Hearing on the Final Applications for Compensation filed by Avado Brands, Inc. et al [Docket No. 2253]
4. Certificate of Service filed by Other Professional Alston & Bird LLP [Docket No. 2297]
5. Supplement to Fee Application filed by Other Professional Alston & Bird LLP [Docket No. 2298]
6. Certificate of Service for Amended Notice of Hearing [Docket No. 2305]

**K. FIRST AND FINAL APPLICATION OF DJM ASSET MANAGEMENT, LLC FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES**

First and Final Application of DJM Asset Management, LLC for Allowance of Compensation and Reimbursement of Expenses [Docket No. 2249]

Response Deadline: August 4, 2005

Status: Going Forward

Related Documents

1. Notice of Filing of First and Final Application of DJM Asset Management, LLC for Allowance of Compensation and Reimbursement of Expenses [Docket No. 2241]
2. Certificate of Service on Final Fee Applications filed by Avado Brands, Inc. et al [Docket No. 2252]
3. Amended Notice of Hearing on the Final Applications for Compensation filed by Avado Brands, Inc. et al [Docket No. 2253]
4. Certificate of Service for Amended Notice of Hearing [Docket No. 2305]

**L. APPLICATION OF AD HOC NOTEHOLDERS' COMMITTEE FOR THE ALLOWANCE AND PAYMENT OF ADMINISTRATIVE CLAIM**

Application of Ad Hoc Noteholders' Committee for the Allowance and Payment of Administrative Claim [Docket No. 2236]

Response Deadline: August 4, 2005

Status: Going Forward

Related Documents

1. Amended Notice of Hearing on the Final Applications for Compensation filed by Avado Brands, Inc. et al [Docket No. 2253]
2. Certificate of Service for Amended Notice of Hearing [Docket No. 2305]

**M. FOURTH AND FINAL APPLICATION OF ANDERSON KILL & OLICK, P.C., AS CO-COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE ALLOWANCE OF FEES AND REIMBURSEMENT OF EXPENSES**

Fourth and Final Application of Anderson Kill & Olick, P.C., as Co-Counsel for the Official Committee of Unsecured Creditors for the Allowance of Fees and Reimbursement of Expenses [Docket No. 2247]

Response Deadline: August 4, 2005

Status: Going Forward

Related Documents

1. Notice of Filing of Fourth and Final Application of Anderson Kill & Olick, P.C. for the Allowance of Fees and Reimbursement of Expenses filed by Creditor Committee Official Committee of Unsecured Creditors [Docket No. 2248]
2. Amended Notice of Hearing on the Final Applications for Compensation filed by Avado Brands, Inc. et al [Docket No. 2253]
3. Supplemental Application for Compensation for Anderson Kill & Olick, P.C. [Docket No. 2301]
4. Notice of Filing of Supplemental Application for Compensation for Anderson Kill & Olick, P.C. [Docket No. 2302]
5. Certificate of Service for Fourth and Final Application for Compensation [Docket No. 2303]
6. Certificate of Service for Supplemental Application for Compensation [Docket No. 2304]
7. Certificate of Service for Amended Notice of Hearing [Docket No. 2305]

**N. FOURTH AND FINAL APPLICATION OF MUNSCH HARDT KOPF & HARR, P.C., AS CO-COUNSEL FOR OFFICIAL COMMITTEE OF**

## **UNSECURED CREDITORS, FOR THE ALLOWANCE OF FEES AND EXPENSES**

Fourth and Final Application of Munsch Hardt Kopf & Harr, P.C., as Co-Counsel for Official Committee of Unsecured Creditors, for the Allowance of Fees and Expenses [Docket No. 2224]

Response Deadline: August 4, 2005

Status: Going Forward

### Related Documents

1. Notice of Filing of Fourth and Final Application of Munsch Hardt Kopf & Harr, P.C., as Co-Counsel for Official Committee of Unsecured Creditors, for the Allowance of Fees and Expenses [Docket No. 2229]
2. Certificate of Service filed by Attorney Munsch Hardt Kopf & Harr, P.C. [Docket No. 2246]
3. Amended Notice of Hearing on the Final Applications for Compensation filed by Avado Brands, Inc. et al [Docket No. 2253]
4. Certificate of Service for Amended Notice of Hearing [Docket No. 2305]

## **O. SECOND AND FINAL APPLICATION OF FTI CONSULTING, INC., AS FINANCIAL ADVISORS FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR THE ALLOWANCE OF FEES AND EXPENSES**

Second and Final Application of FTI Consulting, Inc., as Financial Advisors for the Official Committee of Unsecured Creditors, for the Allowance of Fees and Expenses [Docket No. 2222]

Response Deadline: August 4, 2005

Status: Going Forward

### Related Documents

1. Amended Notice of Filing of Second and Final Application of FTI Consulting, Inc, as Financial Advisors to the Official Committee of Unsecured Creditors, for the Allowance of Fees and Expenses filed by Financial Advisor FTI Consulting, Inc. [Docket No. 2226]
2. Certificate of Service filed by Attorney Munsch Hardt Kopf & Harr, P.C. [Docket No. 2246]

3. Amended Notice of Hearing on the Final Applications for Compensation filed by Avado Brands, Inc. et al [Docket No. 2253]
4. Certificate of Service for Amended Notice of Hearing [Docket No. 2305]

**P. THIRD INTERIM AND FINAL APPLICATION OF JONES DAY FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS SPECIAL TAX COUNSEL TO OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

Third Interim and Final Application of Jones Day for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Special Tax Counsel to Official Committee of Unsecured Creditors [Docket No. 2225]

Response Deadline: August 4, 2005

Status: Going Forward

Related Documents

1. Certificate of Service [Docket No. 2240]
2. Amended Notice of Hearing on the Final Applications for Compensation filed by Avado Brands, Inc. et al [Docket No. 2253]
3. Certificate of Service for Amended Notice of Hearing [Docket No. 2305]
4. Notice of Filing Third Interim and Final Application of Jones Day for Allowance of Compensation [Docket No. 2306]

DATED: August 9, 2005

Respectfully submitted,

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**ATTORNEYS FOR THE DEBTORS AND  
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